

Independent Registered Municipal Advisor Certificate

February 2017

By publicly posting the following written disclosure, Oklahoma Municipal Power Authority intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Oklahoma Municipal Power Authority has retained an independent registered municipal advisor. Oklahoma Municipal Power Authority is represented by and will rely on its municipal advisor Hilltop Securities Inc. to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The individual[s] with primary responsibility for advising Oklahoma Municipal Power Authority on such matters are Mr. Michael Newman and Ms. Marti Shew. This certificate may be relied upon until cancelled by either party.